



**ANIMA HOLDING S.A.**

Company with Authorized Capital – Corporate Taxpayer ID (CNPJ/MF) no. 09.288.252/0001-32  
Rua Harmonia, nº 1.250, 9º andar, Sumarezinho, São Paulo - SP

**STOCK ISIN: BRANIMACNOR6 //**

**STOCK TRADING TICKER ON B3 S.A. – BRASIL, BOLSA, BALCÃO: “ANIM3”**

**MATERIAL FACT**

**7<sup>th</sup> ISSUANCE OF DEBENTURE**

ANIMA HOLDING S.A. (“**Ânima Educação**”), in compliance with the provisions of Law No. 6,404, of December 15, 1976, as amended (“**Brazilian Corporation Law**”), CVM Resolution No. 44/2021, of August 23, 2021, as amended (“**CVM Resolution 44**”), and “*Regulamento do Novo Mercado*” issued by B3 S.A. – Brasil, Bolsa, Balcão (“**B3**”) and effective as of March 14, 2024 (“**Novo Mercado Regulation**”), comes to inform its shareholders and the market in general that continuing its liability management initiatives, the Company’s Board of Directors approved, at a meeting held on May 8, 2025, the 7<sup>th</sup> issuance of simple debentures by the Company (“**Debentures**” and “**Issuance**”, respectively), not convertible into shares, of the unsecured type with additional surety guarantee, in a single series, for public distribution, in which 150,000 (one hundred and fifty thousand) simple debentures with a unit nominal value of R\$1,000.00 (one thousand reais) (“**Unit Nominal Value**” and “**Offer**”, respectively) will be distributed, totaling, on the date of issuance of the Debentures, May 15, 2029 (“**Date of Issuance**”), the total amount of R\$ 150,000,000.00 (one hundred and fifty million reais).

For all legal purposes, the Debentures will have a maturity term of 4 (four) years from the Issuance Date, thus maturing on May 15, 2029 (“**Maturity Date**”).

The Unit Nominal Value or the balance of the Unit Nominal Value of the Debentures, as the case may be, will not be monetarily adjusted. On the Unit Nominal Value or the balance of the Unit Nominal Value of each of the Debentures, as the case may be, interest will be charged corresponding to the cumulative variation of the average daily rates of Interbank Deposits of one day, “over extra-group”, expressed as a percentage per year, based on 252 (two hundred and fifty-two) Business Days, calculated and published daily by B3 in the daily report available on its website (<http://www.B3.com.br>) (“**DI Rate**”), plus a surcharge (spread) of 1.60% (one whole sixty hundredths of a percent) per year, based on 252 (two hundred and fifty two) Business Days (“**Remuneration**”).

The balance of the Unit Nominal Value will be amortized in 2 (two) consecutive installments, starting from the 36<sup>th</sup> month from the Date of Issuance (including) and on the Maturity Date.

The Remuneration of the Debentures will be paid semiannually, starting from the Date of Issuance, with the first payment due on November 15, 2025 (including), and the subsequent payments always due on 15<sup>th</sup> of May and November of each year, until the Maturity Date of the Debentures.

The Debentures will be deposited for: (a) distribution in the primary market through the MDA - Asset Distribution Module (“**MDA**”), administered and operated by B3, with the distribution financially settled through B3; and (b) trading on the secondary market through CETIP21 – Securities and Exchange (“**CETIP21**”), administered and operated by B3, with the negotiations financially settled



through B3 and the Debentures electronically custodied at B3.

The proceeds obtained by the Issuer through the Offer will be allocated to ordinary corporate purposes and cash reinforcement, in accordance with the deed of issuance.

The Issuance will be intended exclusively for professional investors, as defined in Articles 11 and 13 of CVM Resolution No. 30, of May 11, 2021, as amended, in compliance with the provisions of CVM Resolution No. 160, of July 13, 2022, as amended ("**CVM Resolution 160**").

**This material is for information purposes only, in accordance with the laws in force, and shall not be construed or considered, for all purposes and legal purposes, as material for the sale of Debentures and/or for the disclosure of the Offer.**

**Ânima Educação** reiterates and reaffirms that it remains engaged in initiatives to accelerate its deleveraging agenda, as well as seeking alternatives to reduce the cost of its debts, in order to generate even greater value for our shareholders and stakeholders.

**Ânima Educação** is available for any clarifications or suggestions through the Investor Relations Department:

[www.animaeducacao.com.br/ri](http://www.animaeducacao.com.br/ri)  
e-mail: [ri@animaeducacao.com.br](mailto:ri@animaeducacao.com.br)

São Paulo, May 8, 2025.

**Átila Smiões da Cunha**  
IRO

**Paula Maria Harraca**  
CEO