Earnings Presentation 2Q26 / 1H26

August 14th, 2026

ănima EDUCAÇÃO

The general and summarized information related to the activities carried out by Ânima Educação to date does not constitute in any way any invitation, offer or request to purchase shares.

This presentation may contain statements that express the mere expectations of the Company's management, as well as the forecast of future and uncertain events. Such expectations and/or forecasts involve risks and uncertainties and should not serve as a basis for making a decision regarding the acquisition of the Company's shares.

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EDUCAÇÃO

1H26 / 2Q26: Consistency in delivering our sustainable growth strategy, with profitability and deleveraging

GROWTH

Consol. net revenue +6.1% to R$ 2.2 BN in 1H26 vs. 1H25 and +4.4% to R$ 1,050 MN in 2Q26 vs. 2Q25

Avg. ticket increase in all segments of the Academic Education with **highlight to Core** (+9.5% in 1H26 vs. 1H25 and +7.4% in 2Q26 vs. 2Q25)

PROFITABILITY

Adj. EBITDA ex-IFRS 16 +7.6% to R$ 691 MN in 1H26 vs. 1H25 and +11.9% to R$ 315 MN in 2Q26 vs. 2Q25

Net income [1] +29% to R$ 135 MN in 1H26 vs. 1H25 and +205% to R$ 29 MN in 2Q26 vs. 2Q25

CASH GENERATION AND DELEVERAGING

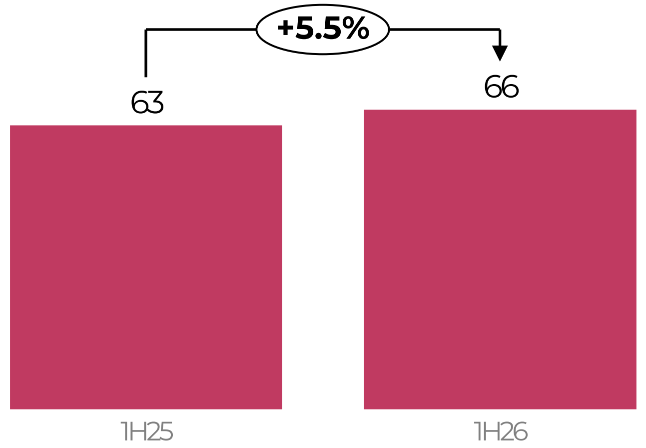
Cash flow to firm +7.2% to R$ 449 MN in 1H26 vs. 1H25 and -4.5% to R$ 150 MN in 2Q26 vs. 2Q25

Leverage[2] in 2.41x in 2Q26 vs. 2.66x in 2Q25

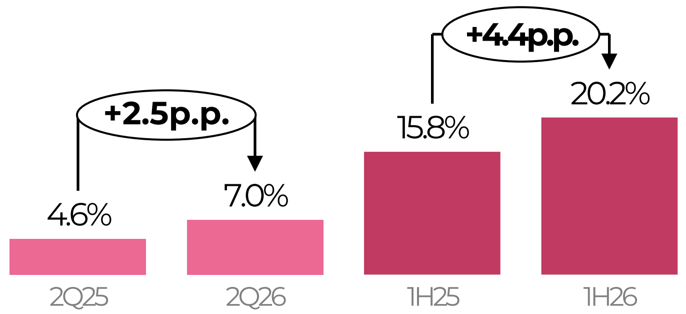
[1] Net income attributable to controllers. [2] Adjusted net debt to adjusted EBITDA ex-IFRS 16 LTM.
Note: The reconciliation and explanation of adjusted net debt and adjusted EBITDA ex-IFRS16 are available in our Reference Form, item 2.5 "Non-accounting measurements" and in the Earnings Release.

Core ended the semester with growth in intake and average ticket, partially and temporarily offset by higher churn

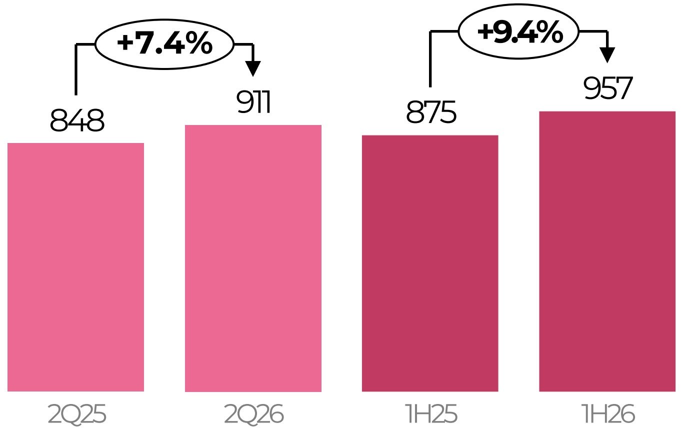
Undergraduate intake ('000)



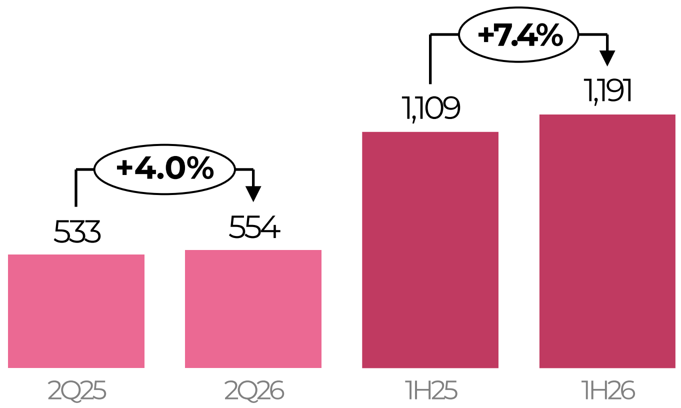
Academic Education Dropout (%)



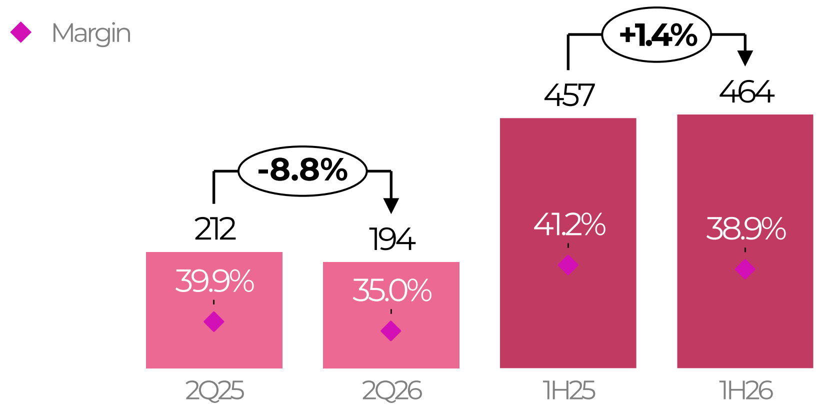
Academic Education Ticket (R$)



Net revenue (R$ million)

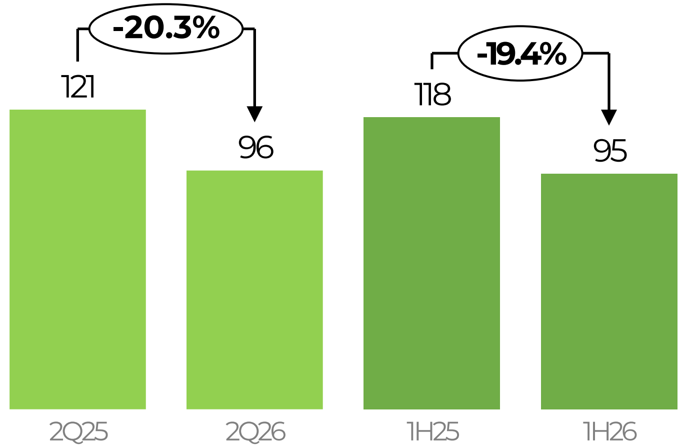


Operating result (R$ million)

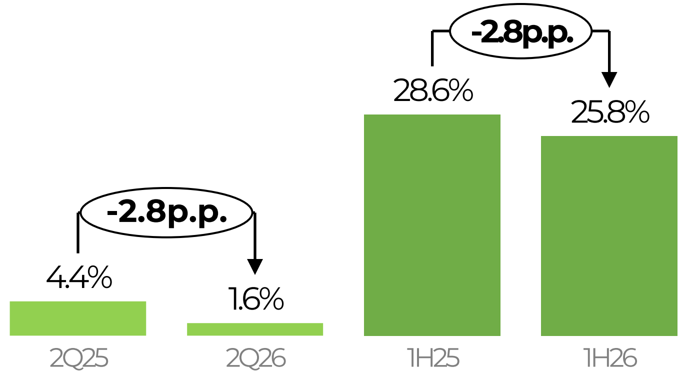


Digital Education saw a decline in its undergraduate student base—partially offset by higher average ticket and lower churn—while the normalization of marketing investments and operational efficiencies drove margin expansion

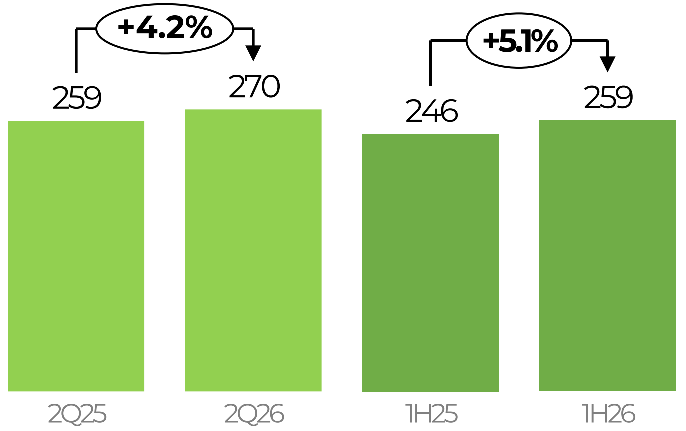
Academic Education student base ('000)



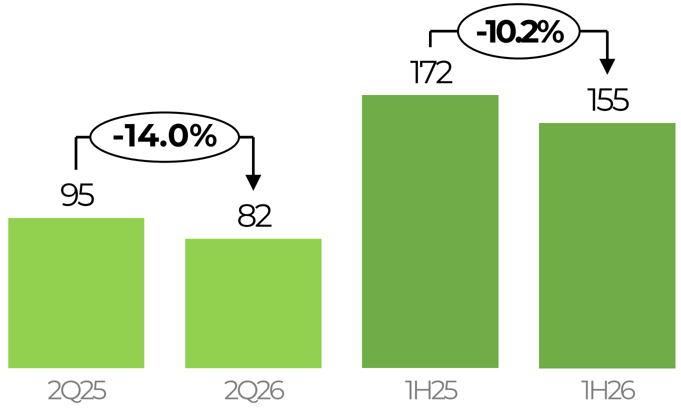
Academic Education Dropout (%)



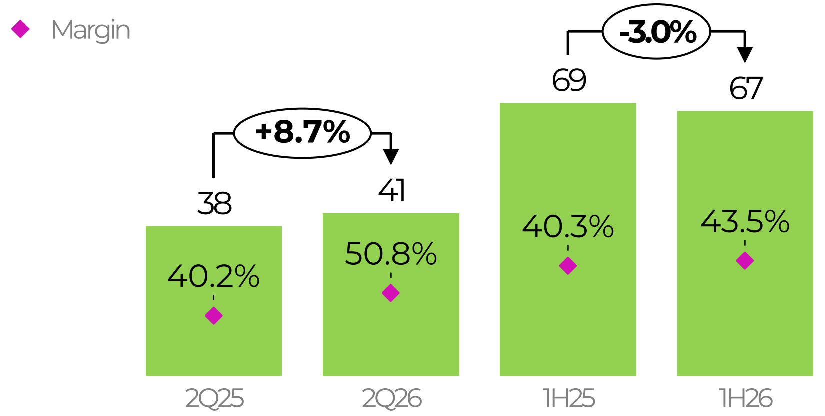
Academic Education Ticket (R$)



Net revenue (R$ million)

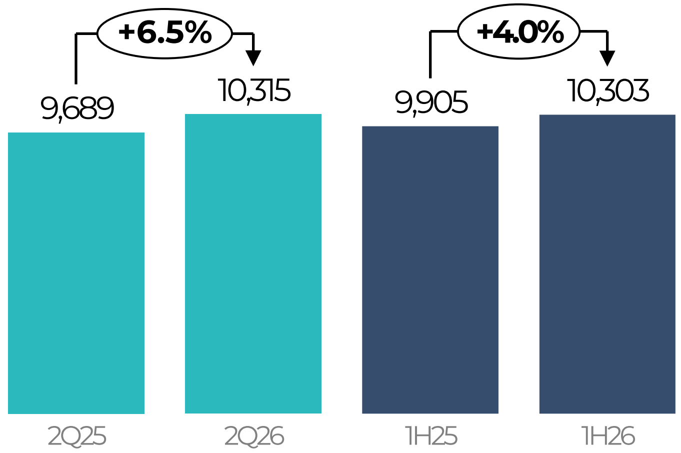


Operating result (R$ million)

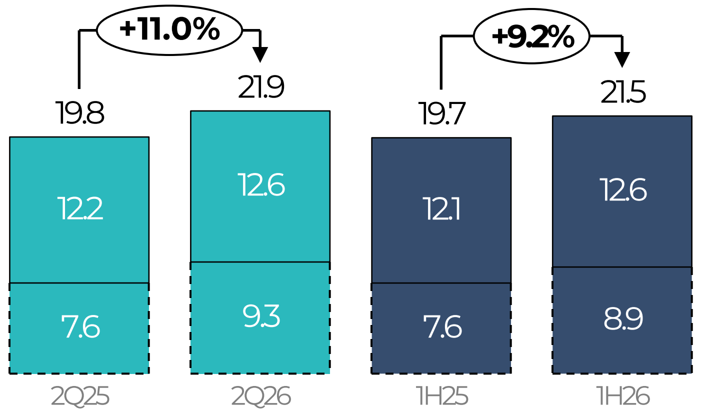


Inspirali posted revenue growth driven by an expanded student base and higher average ticket, alongside a return to normal marketing expenses and one-off effects that led to margin expansion

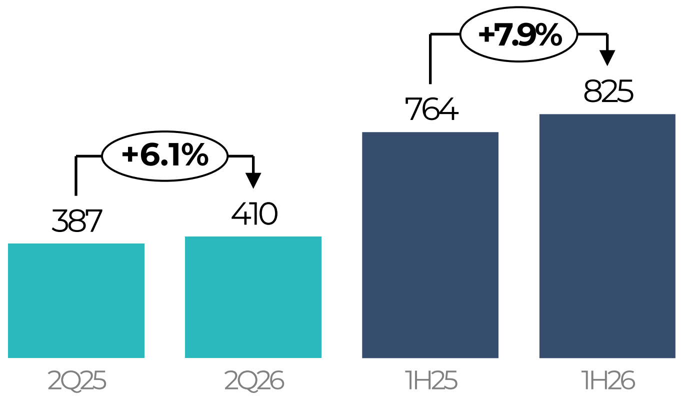
Academic Education Ticket (R$)



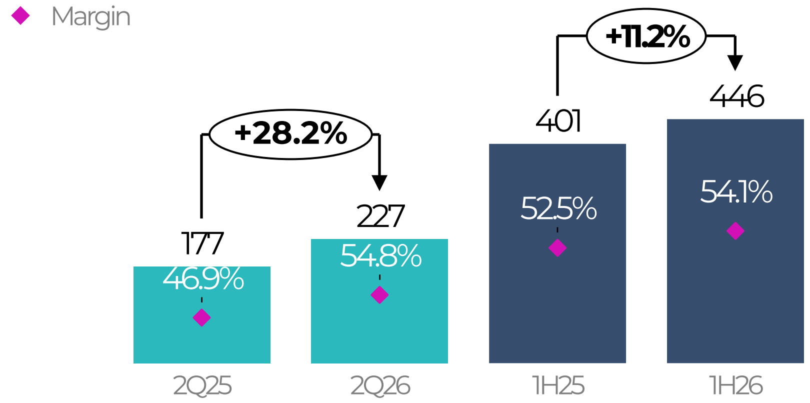
Student base ('000)



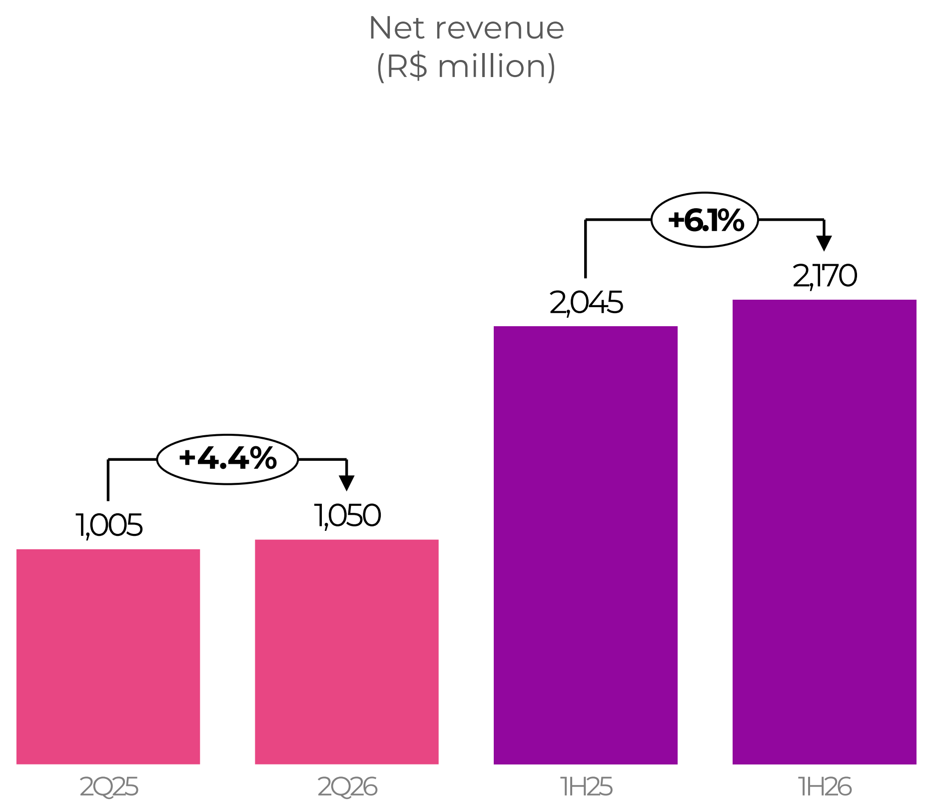
Net revenue (R$ million)

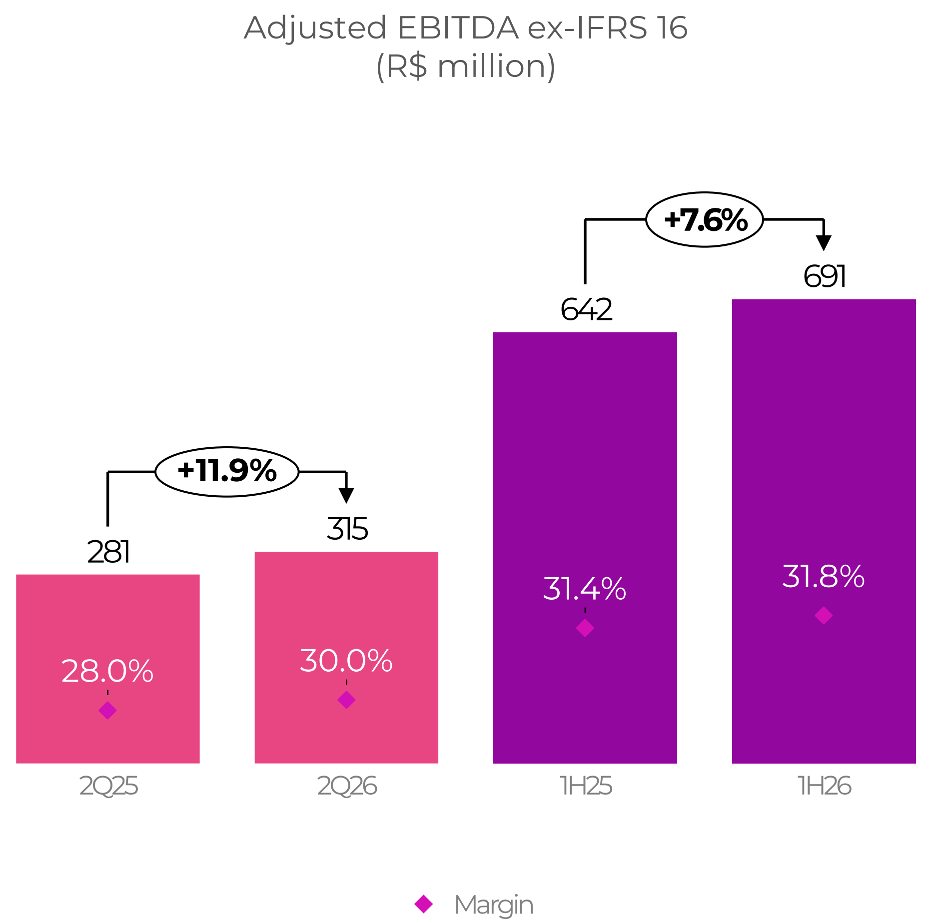


Operating result (R$ million)



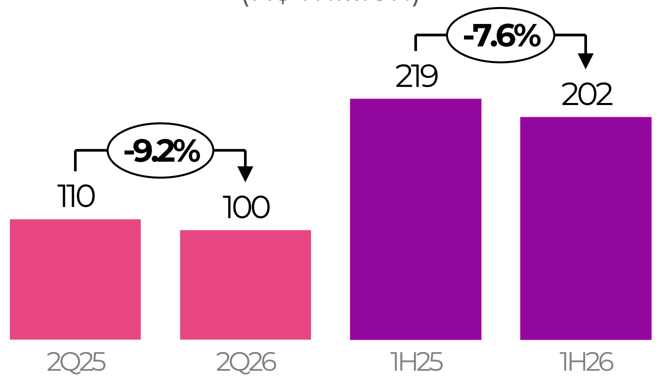
As a result, in the 1H26, we delivered growth in net revenue and adjusted EBITDA (excluding IFRS 16)



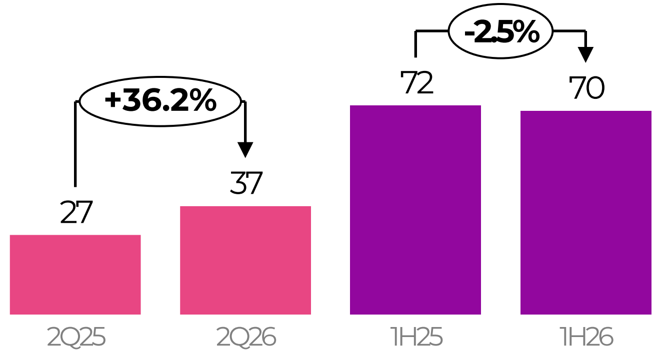


Lower amortization and a reduced minority shareholders interest offset the increase in financial expenses for the period, leading to net income growth and net margin expansion

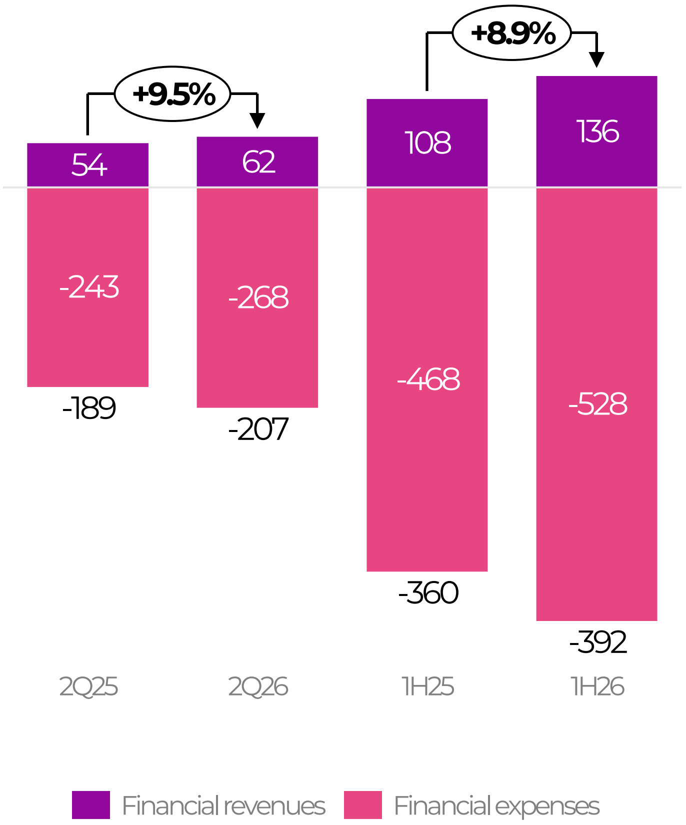
Depreciation & Amortization (R$ million)



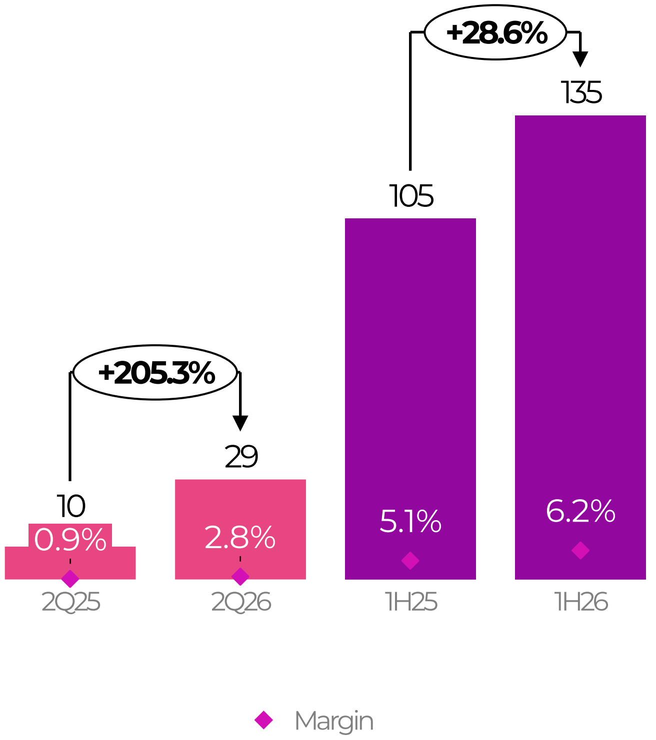
Minority shareholders interest (R$ million)



Adj. financial result[1] (R$ million)

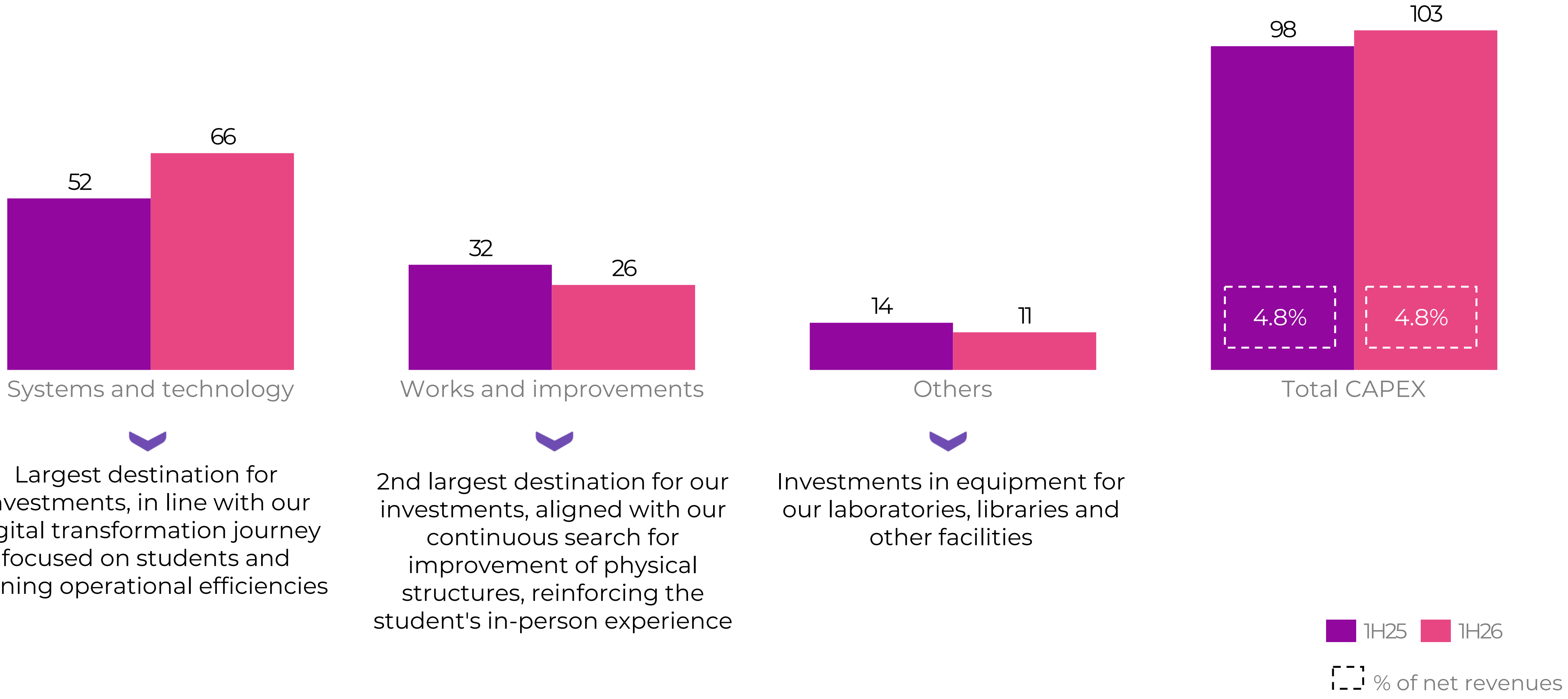


Net income attributable to controlling shareholders (R$ million)



Investments remained within historical levels, with a focus on system improvements

Evolution of CAPEX (R$ million)

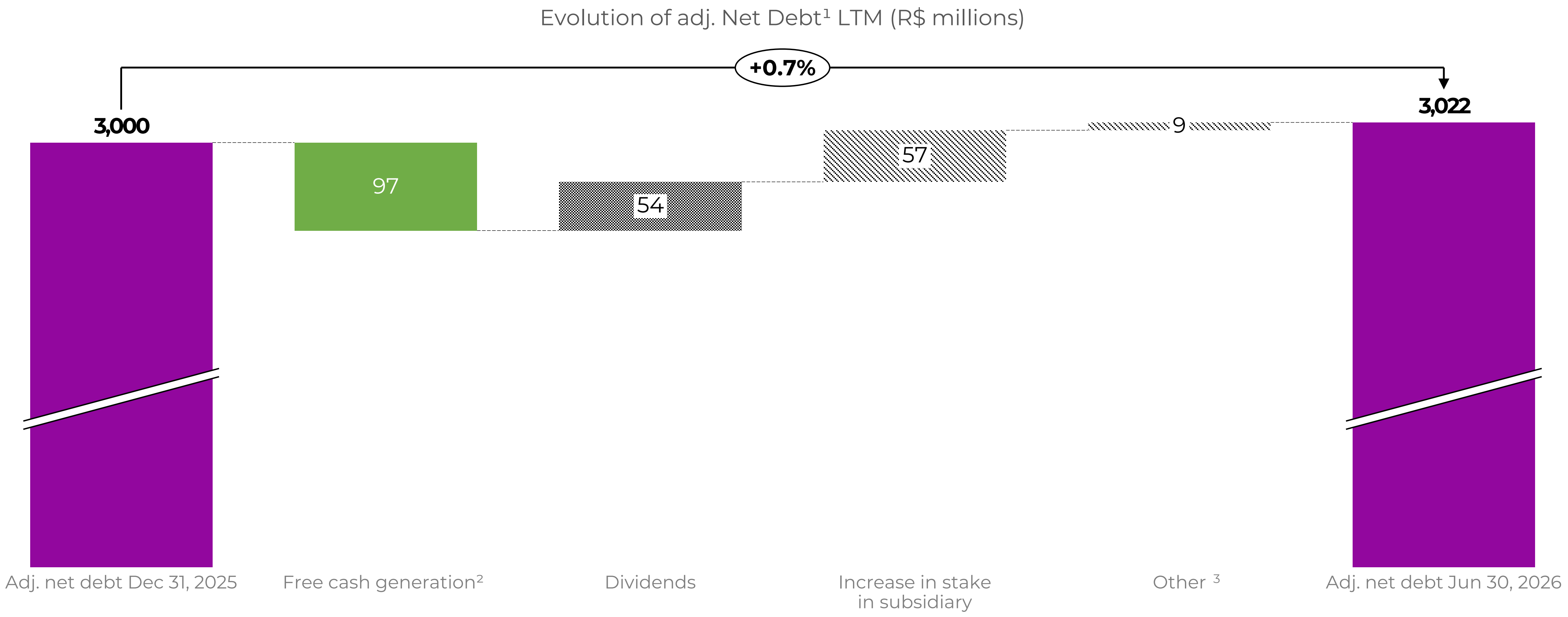


Largest destination for investments, in line with our digital transformation journey focused on students and gaining operational efficiencies

2nd largest destination for our investments, aligned with our continuous search for improvement of physical structures, reinforcing the student's in-person experience

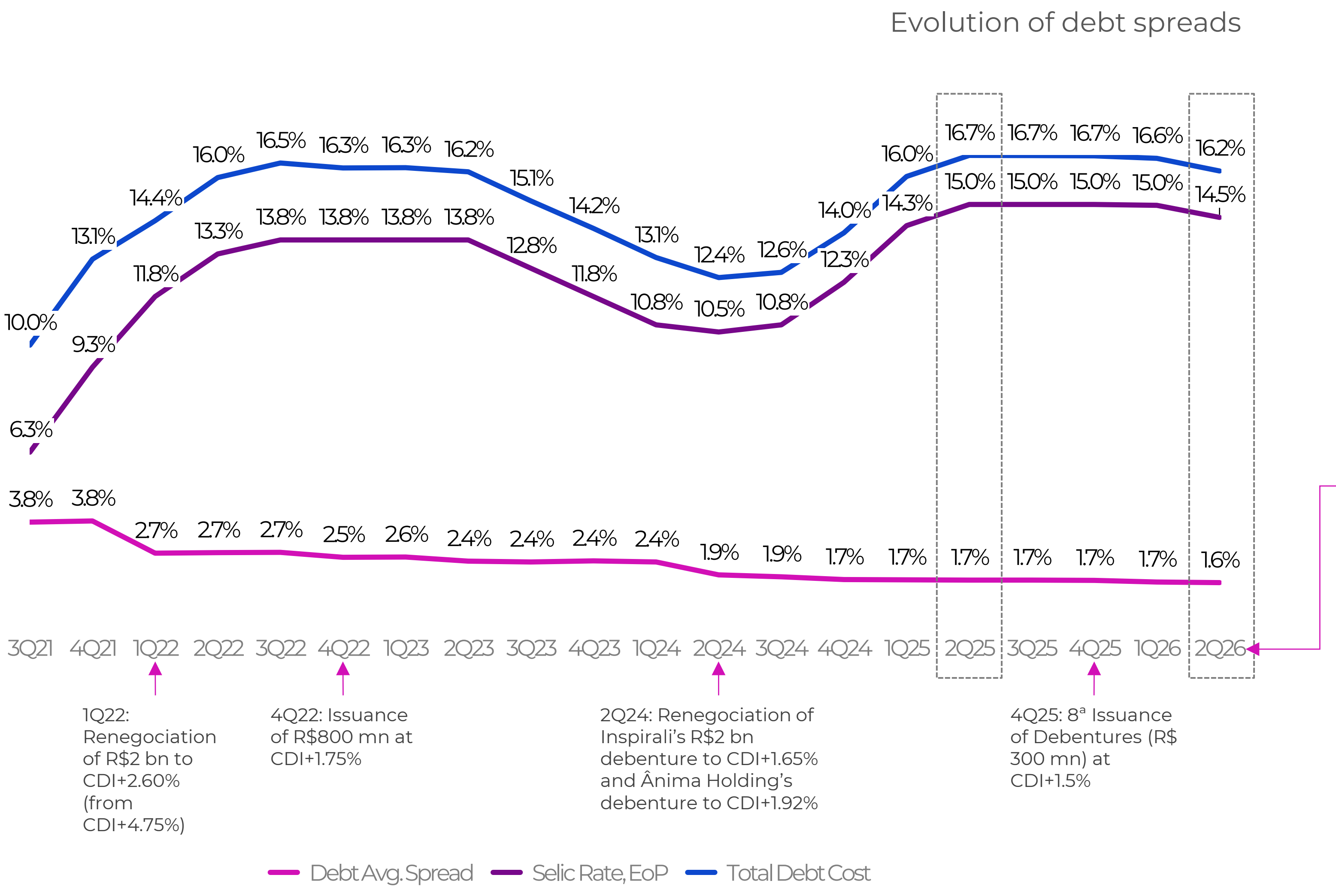
Investments in equipment for our laboratories, libraries and other facilities

We maintained robust cash generation in the first half of 2026, with minority stake acquisitions leading to a slight increase in net debt



(1) The reconciliation and explanation of Adjusted Net Debt are available in our Reference Form, item 2.5 "Non-accounting measurements" and in the Earnings Release. (2) It considers the company's cash generation (consumption), after net financial charges related to the assets and liabilities that make up the adjusted net debt and that were appropriated in the period. This same indicator was R$ 108 MM of cash generaation in 1S25.. (3) Includes other M&As, investments in associate comapnies, disbursements to related parties, capital increases.

In the second quarter of 2026, we executed significant liability management initiatives, once again reducing our average spread

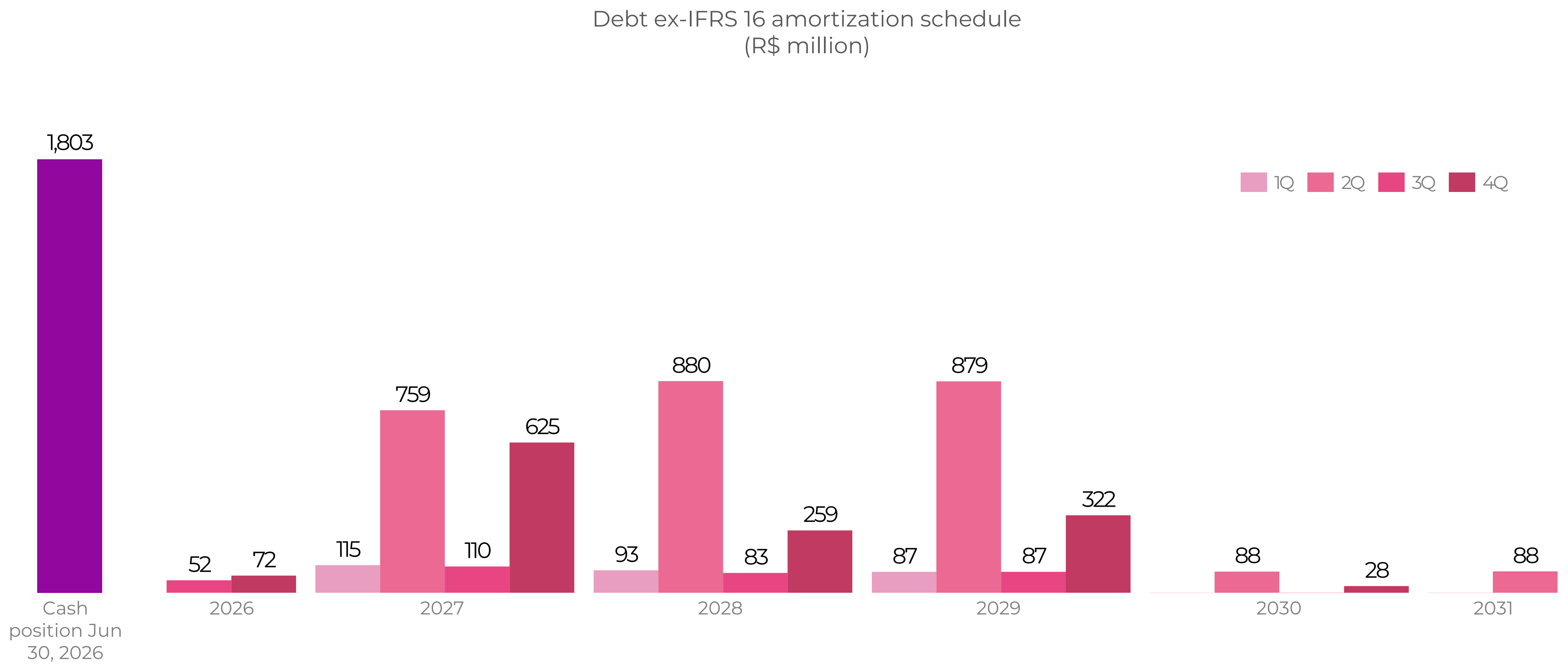


4th Issuance of Commercial Notes:
- R$ 250 million
- 5-year term (principal amortization in four consecutive annual installments, commencing in May 2028)
- semi-annual interest of CDI+1.40% p.a.

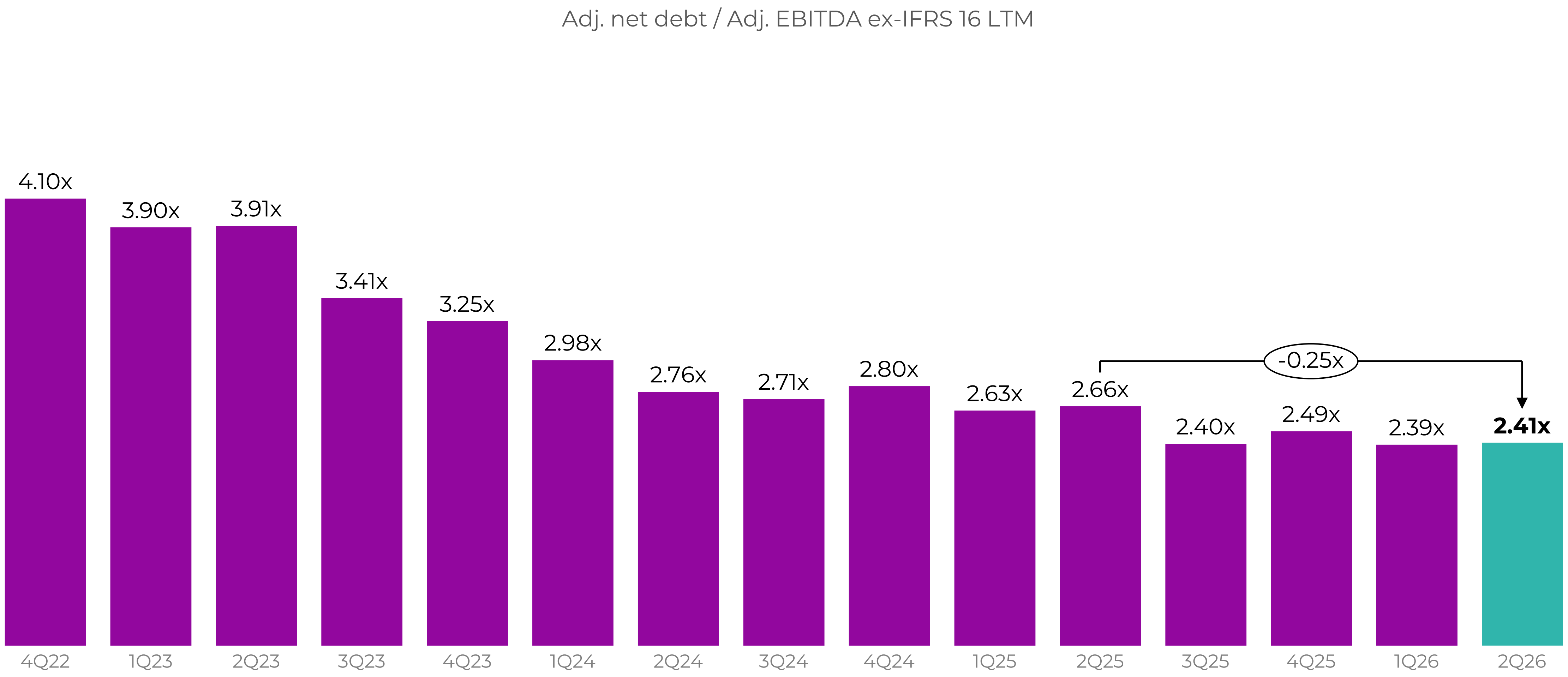
Bilateral credit transaction:
- R$ 250 million
- 5-year term (principal amortization in consecutive annual installments starting in June 2027)
- semi-annual interest of CDI+0.98% p.a.

Prepayment of a portion of the 6th Debenture issuance:
- R$ 215 million
- bearing interest at CDI+ 1.92% p.a
- without the application of a penalty fee

Maintaining our solid liquidity to meet our financial obligations



We are pursuing a path of organic deleveraging so that we can grow even further in a sustainable manner and invest in the quality of our offering



Note: The reconciliation and explanation of adjusted net debt and adjusted EBITDA ex-IFRS16 are available in our Reference Form, item 2.5 “Non-accounting measurements” and in the Earnings Release.

2025: Sustainability Report

- Report prepared in accordance with **GRI and SASB standards**
- Integrated information from **Ânima Holding, Inspirali, and Instituto Ânima**
- **Assured by an external audit** (Bureau Veritas)

6 ÂNIMA EDUCAÇÃO ESG COMMITMENTS

TRANSFORMATIVE AND QUALITY EDUCATION	EXPERIENCE AND VALUING OF THE EDUCATOR	COMMUNITY AND LOCAL IMPACT
TRANSPARENT AND RESPONSIBLE GOVERNANCE	ENVIRONMENTAL AWARENESS	DIVERSITY, EQUITY, AND INCLUSION

2026: Public commitments

Commitment to 3 pledges of the UN Global Compact Network Brazil

UN GLOBAL COMPACT Pacto Global Rede Brasil

MOVIMENTO MENTE EM FOCO

MOVIMENTO ELAS LIDERAM 2030

MOVIMENTO RAÇA É PRIORIDADE

2026: consistency in the execution of Ânima's 3rd-wave strategy

- **We celebrate the success of our 2026-1 intake process**
- **We prioritize revenue quality, with growth in average ticket across all segments**
- **We remain focused on operational efficiency and deleveraging**
- **We faced operational challenges during the semester that impacted dropout rates, but we ended the period turning around student satisfaction levels and reducing dropouts in the final weeks**
- **We remain committed to academic quality, strengthening practices to improve our learning indicators**

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Thank you!

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